

Check-In

Post Check-In

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To learn more about Post Check-In, refer to the content below.







Starting Point

After a client has been checked in, you will have the option to print their schedule and badge. The badge will look like the screenshot on the right.

The QR Code is only active for the time they are in the building. To extend the time that it is active, click the QR Dropdown and click Extend Expiration.

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To learn more about Post Check-In, refer to the content below.

Check-in Dashboard								Jack Whittaker, James	
TER RESET 5 ts (3) Trainings (4)		Q (Start date range: Jan 25, 2023 - Ja	n 25, 2023	Include clients currently in traini	ng			Check-in status CHECKTONN Status GUT Status Time Jan 25, 2023 TSA Status Not required	
First Name	Last Name	Customer	¢	Check-in Status	Start Date	👻 Ехро	rt Con		
Aaron	Hawkins	Columbia Jet Center		CHECK-IN IN PROCESS	Jan 25, 2023	• Ap	prove	🛫 Training Details	
Adrienne	Carpenter			CHECKED IN	Jan 25, 2023	• Ap	prove	2 Client Information	
I James	Whittaker	HeliFlite Shares, LLC		CHECKED IN	Jan 25, 2023	• Ap	prove		
								VIEW AND MODIFY 2	
								James	
								Middle Name (optional)	
								Jack	
								Last Name *	
								Whittaker	
								Date Of Birth (optional) Mar 20, 1989	
								Email Address (optional) jimmywhittaker89@yahoo.com	
								Mobile Phone (optional) 973-919-5810	
								Hotel (optional)	
								LOCAL	

Edit Client Information

2

After a client has been checked in, you can edit their information by selecting the Client Information Dropdown and clicking "**VIEW AND MODIFY**".

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 Required Documents VIEW AND UPLOAD DOCUMENTS C[*] Reviewed Passport scan.pdf Reviewed Pliot Certificate scan.pdf scan.pdf 	3	^	3 III Additional info required for approval Passport Expiration Date				
 Reviewed Medical Certificate scan.pdf 			01/17	/2028			
					4		
\$ Check-In Status	Start Date	Export C	ontrol	TSA	Documents		
CHECKED IN	Jan 18, 2023	 Appro 	ved	Not Required	Reviewed		
CHECKED IN	Jan 18, 2023	Appro	ved	Not Required	Reviewed		
CHECKED IN	Jan 18, 2023	Appro	ved	Not Required	Reviewed		
CHECKED IN	Jan 18, 2023	Appro	ved	Not Required	 Reviewed 		
CHECKED IN	Jan 18, 2023	Appro	ved	Not Required	Reconcile		

3

Edit Required Documents

Just as you can edit Client Information, you can View and Edit the Documents that are uploaded after the client has checked in.

To do this, click "VIEW AND UPLOAD DOCUMENTS".

From there, click on the trash can icon above the document you want to delete, and it will remove it from the reservation.

4

Approved Check-In

At the completion of the check-in process, you should see **CHECKED IN** under Check-In Status, **Approved** for Export Control, and **Reviewed** for documents.

If you see **Reconcile** under documents, this means not all uploaded documents have been reviewed.